

**Delaware County WDA
Industry Employment
2020-2030 Long-Term Projections**

NAICS	Industry Title	<u>Employment*</u>		<u>Change</u>		<u>Avg Annual Change</u>
		2020	2030	Level	Percent	Change
	TOTAL ALL INDUSTRIES	224,030	241,580	17,550	7.8%	1,755
	GOODS-PRODUCING	24,910	26,270	1,360	5.5%	136
11	Agriculture, Forestry, Fishing & Hunting	300	350	50	16.7%	5
111	Crop Production	180	220	40	22.2%	4
112	Animal Production	110	110	0	0.0%	0
115	Agriculture & Forestry Support Activity	20	20	0	0.0%	0
21	Mining, Quarrying & Oil & Gas Extraction	70	80	10	14.3%	1
23	Construction	10,870	11,450	580	5.3%	58
236	Construction of Buildings	2,650	2,750	100	3.8%	10
2361	Residential Building Construction	1,680	1,730	50	3.0%	5
2362	Nonresidential Building Construction	980	1,020	40	4.1%	4
237	Heavy & Civil Engineering Construction	600	610	10	1.7%	1
2371	Utility System Construction	530	530	0	0.0%	0
2373	Highway, Street & Bridge Construction	50	50	0	0.0%	0
238	Specialty Trade Contractors	7,620	8,090	470	6.2%	47
2381	Building Foundation/Exterior Contractors	1,220	1,310	90	7.4%	9
2382	Building Equipment Contractors	4,150	4,390	240	5.8%	24
2383	Building Finishing Contractors	1,180	1,250	70	5.9%	7
2389	Other Specialty Trade Contractors	1,070	1,130	60	5.6%	6
31-33	Manufacturing	13,660	14,400	740	5.4%	74
311	Food Manufacturing	930	960	30	3.2%	3
3116	Animal Slaughtering & Processing	130	130	0	0.0%	0
3118	Bakeries & Tortilla Manufacturing	220	220	0	0.0%	0
3119	Other Food Manufacturing	60	60	0	0.0%	0
312	Beverage & Tobacco Product Manufacturing	200	230	30	15.0%	3
3121	Beverage Manufacturing	200	230	30	15.0%	3
314	Textile Product Mills	90	90	0	0.0%	0
315	Apparel Manufacturing	60	50	-10	-16.7%	-1
322	Paper Manufacturing	770	750	-20	-2.6%	-2
323	Printing & Related Support Activities	330	260	-70	-21.2%	-7
3231	Printing & Related Support Activities	330	260	-70	-21.2%	-7
325	Chemical Manufacturing	1,130	1,380	250	22.1%	25
3254	Pharmaceutical & Medicine Manufacturing	160	170	10	6.3%	1
326	Plastics & Rubber Products Manufacturing	760	830	70	9.2%	7
327	Nonmetallic Mineral Product Mfg	260	250	-10	-3.8%	-1
331	Primary Metal Manufacturing	110	100	-10	-9.1%	-1
332	Fabricated Metal Product Manufacturing	2,000	2,100	100	5.0%	10
3320A1	Fabricated Metal Product Mfg (3321, 3322, 3325, 3326, & 3329)	660	690	30	4.5%	3
3320A2	Fabricated Metal Product Mfg (3323 & 3324)	900	950	50	5.6%	5
3327	Machine Shops & Threaded Products	370	390	20	5.4%	2
3328	Coating, Engraving & Heat Treating Metal	70	70	0	0.0%	0
333	Machinery Manufacturing	390	390	0	0.0%	0
3333	Commercial & Service Industry Machinery	120	110	-10	-8.3%	-1
3335	Metalworking Machinery Manufacturing	60	60	0	0.0%	0
334	Computer & Electronic Product Mfg	420	420	0	0.0%	0
3344	Semiconductor & Electronic Components	20	20	0	0.0%	0
3345	Electronic Instrument Manufacturing	310	310	0	0.0%	0
335	Electrical Equipment & Appliances	120	140	20	16.7%	2
3353	Electrical Equipment Manufacturing	70	80	10	14.3%	1
337	Furniture & Related Product Mfg	140	150	10	7.1%	1
3370A1	Furniture & Related Product Mfg (3371 & 3372)	140	150	10	7.1%	1
339	Miscellaneous Manufacturing	610	610	0	0.0%	0
3391	Medical Equipment & Supplies Mfg	250	240	-10	-4.0%	-1
3399	Other Miscellaneous Manufacturing	360	370	10	2.8%	1
	SERVICES-PROVIDING	186,650	203,430	16,780	9.0%	1,678
22	Utilities	550	550	0	0.0%	0
221	Utilities	550	550	0	0.0%	0
2211	Power Generation & Supply	510	510	0	0.0%	0
42	Wholesale Trade	6,430	6,360	-70	-1.1%	-7

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		2020	2030	Level	Percent	Annual Change
423	Merchant Wholesalers, Durable Goods	3,990	3,960	-30	-0.8%	-3
4230A1	Merchant Whsle, Durable Goods (4232, 4233, 4235, 4236, 4237, & 4239)	1,790	1,830	40	2.2%	4
4231	Motor Vehicle/Part Merchant Wholesalers	350	350	0	0.0%	0
4234	Commercial Goods Merchant Wholesalers	1,200	1,090	-110	-9.2%	-11
4238	Machinery & Supply Merchant Wholesalers	660	680	20	3.0%	2
424	Merchant Wholesalers, Nondurable Goods	1,570	1,560	-10	-0.6%	-1
4240A2	Merchant Whsle, Nondurable Goods (4242 & 4246)	430	430	0	0.0%	0
4240A3	Merchant Whsle, Nondurable Goods (4241, 4247, & 4249)	730	740	10	1.4%	1
425	Electronic Markets & Agents/Brokers	860	840	-20	-2.3%	-2
4251	Electronic Markets & Agents/Brokers	860	840	-20	-2.3%	-2
44-45	Retail Trade	22,160	21,790	-370	-1.7%	-37
441	Motor Vehicle & Parts Dealers	2,380	2,430	50	2.1%	5
4411	Automobile Dealers	1,880	1,900	20	1.1%	2
4412	Other Motor Vehicle Dealers	50	50	0	0.0%	0
4413	Auto Parts, Accessories & Tire Stores	440	480	40	9.1%	4
442	Furniture & Home Furnishings Stores	530	520	-10	-1.9%	-1
4421	Furniture Stores	180	170	-10	-5.6%	-1
4422	Home Furnishings Stores	350	350	0	0.0%	0
443	Electronics & Appliance Stores	670	690	20	3.0%	2
4431	Electronics & Appliance Stores	670	690	20	3.0%	2
444	Building Material & Garden Supply Stores	1,760	1,800	40	2.3%	4
445	Food & Beverage Stores	7,290	7,140	-150	-2.1%	-15
4450A1	Food & Beverage Stores (4451 & 4452)	7,140	6,980	-160	-2.2%	-16
4453	Beer, Wine & Liquor Stores	150	160	10	6.7%	1
446	Health & Personal Care Stores	1,940	1,870	-70	-3.6%	-7
4461	Health & Personal Care Stores	1,940	1,870	-70	-3.6%	-7
447	Gasoline Stations	930	990	60	6.5%	6
4471	Gasoline Stations	930	990	60	6.5%	6
448	Clothing & Clothing Accessories Stores	1,200	1,170	-30	-2.5%	-3
4481	Clothing Stores	890	880	-10	-1.1%	-1
4482	Shoe Stores	220	200	-20	-9.1%	-2
4483	Jewelry, Luggage & Leather Goods Stores	90	80	-10	-11.1%	-1
451	Sporting Goods/Hobby/Book/Music Stores	430	380	-50	-11.6%	-5
4511	Sporting Goods/Musical Instrument Stores	370	340	-30	-8.1%	-3
4512	Book, Periodical & Music Stores	60	40	-20	-33.3%	-2
452	General Merchandise Stores	3,480	3,200	-280	-8.0%	-28
453	Miscellaneous Store Retailers	1,010	1,160	150	14.9%	15
4530A1	Miscellaneous Store Retailers (4532 & 4533)	400	540	140	35.0%	14
4531	Florists	120	120	0	0.0%	0
4539	Other Miscellaneous Store Retailers	480	500	20	4.2%	2
454	Nonstore Retailers	550	460	-90	-16.4%	-9
4541	Electronic Shopping & Mail-Order Houses	180	140	-40	-22.2%	-4
4542	Vending Machine Operators	40	40	0	0.0%	0
4543	Direct Selling Establishments	330	290	-40	-12.1%	-4
48-49	Transportation & Warehousing	9,510	10,650	1,140	12.0%	114
482	Rail Transportation	790	800	10	1.3%	1
4821	Rail Transportation	790	800	10	1.3%	1
483	Water Transportation	60	50	-10	-16.7%	-1
484	Truck Transportation	880	930	50	5.7%	5
485	Transit & Ground Passenger Transport	450	470	20	4.4%	2
4854	School & Employee Bus Transportation	160	220	60	37.5%	6
4859	Other Ground Passenger Transportation	210	160	-50	-23.8%	-5
486	Pipeline Transportation	70	120	50	71.4%	5
4869	Other Pipeline Transportation	70	120	50	71.4%	5
488	Support Activities for Transportation	1,660	1,860	200	12.0%	20
4881	Support Activities for Air Transport	270	340	70	25.9%	7
4884	Support Activities, Road Transportation	110	140	30	27.3%	3
4885	Freight Transportation Arrangement	1,010	1,110	100	9.9%	10
4889	Other Support Activities for Transport	30	20	-10	-33.3%	-1
492	Couriers & Messengers	5,140	5,960	820	16.0%	82

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493	Warehousing & Storage	460	460	0	0.0%	0
4931	Warehousing & Storage	460	460	0	0.0%	0
51	Information	1,800	2,050	250	13.9%	25
511	Publishing Industries	450	490	40	8.9%	4
5111	Newspaper, Book & Directory Publishers	170	150	-20	-11.8%	-2
5112	Software Publishers	290	340	50	17.2%	5
512	Motion Picture & Sound Recording Ind	200	340	140	70.0%	14
515	Broadcasting (except Internet)	10	10	0	0.0%	0
5151	Radio & Television Broadcasting	10	10	0	0.0%	0
517	Telecommunications	520	540	20	3.8%	2
518	Data Processing, Hosting	80	80	0	0.0%	0
5182	Data Processing & Related Services	80	80	0	0.0%	0
519	Other Information Services	540	590	50	9.3%	5
5191	Other Information Services	540	590	50	9.3%	5
52	Finance & Insurance	11,930	12,160	230	1.9%	23
522	Credit Intermediation & Related Activity	2,890	2,120	-770	-26.6%	-77
5220A1	Credit Intermediation & Related Activities (5221 & 5223)	2,170	1,390	-780	-35.9%	-78
5222	Nondepository Credit Intermediation	720	730	10	1.4%	1
523	Financial Investment & Related Activity	1,510	1,570	60	4.0%	6
524	Insurance Carriers & Related Activities	7,520	8,470	950	12.6%	95
5241	Insurance Carriers	4,640	5,150	510	11.0%	51
5242	Insurance Agencies, Brokerages & Support	2,880	3,320	440	15.3%	44
525	Funds, Trusts & Other Financial Vehicles	10	10	0	0.0%	0
53	Real Estate & Rental & Leasing	2,500	2,690	190	7.6%	19
531	Real Estate	1,910	2,050	140	7.3%	14
5321	Automotive Equipment Rental & Leasing	130	130	0	0.0%	0
54	Professional & Technical Services	9,210	9,900	690	7.5%	69
541	Professional & Technical Services	9,210	9,900	690	7.5%	69
5411	Legal Services	1,240	1,290	50	4.0%	5
5412	Accounting & Bookkeeping Services	1,120	1,200	80	7.1%	8
5413	Architectural & Engineering Services	1,150	1,140	-10	-0.9%	-1
5414	Specialized Design Services	140	150	10	7.1%	1
5415	Computer Systems Design & Rel Services	1,700	1,710	10	0.6%	1
5416	Management & Technical Consulting Svc	1,730	2,140	410	23.7%	41
5417	Scientific Research & Development Svc	660	690	30	4.5%	3
5418	Advertising, Public Relations & Related Services	380	380	0	0.0%	0
5419	Other Professional & Technical Services	1,090	1,200	110	10.1%	11
55	Management of Companies & Enterprises	7,350	7,710	360	4.9%	36
551	Management of Companies & Enterprises	7,350	7,710	360	4.9%	36
5511	Management of Companies & Enterprises	7,350	7,710	360	4.9%	36
56	Administrative & Waste Services	12,520	13,080	560	4.5%	56
561	Administrative & Support Services	11,640	12,190	550	4.7%	55
5611	Office Administrative Services	100	100	0	0.0%	0
5612	Facilities Support Services	1,000	930	-70	-7.0%	-7
5613	Employment Services	2,880	3,120	240	8.3%	24
5614	Business Support Services	1,270	1,290	20	1.6%	2
5615	Travel Arrangement & Reservation Service	310	310	0	0.0%	0
5616	Investigation & Security Services	1,060	1,130	70	6.6%	7
5617	Services to Buildings & Dwellings	4,500	4,710	210	4.7%	21
5619	Other Support Services	530	610	80	15.1%	8
562	Waste Management & Remediation Service	880	890	10	1.1%	1
5629	Remediation & Other Waste Services	380	380	0	0.0%	0
61	Educational Services	23,380	24,350	970	4.1%	97
611	Educational Services	23,380	24,350	970	4.1%	97
6111	Elementary & Secondary Schools	13,570	14,230	660	4.9%	66
6112	Junior Colleges	960	870	-90	-9.4%	-9
6113	Colleges & Universities	7,680	7,590	-90	-1.2%	-9
6114	Business, Computer & Management Training	50	50	0	0.0%	0
6115	Technical & Trade Schools	160	170	10	6.3%	1
6116	Other Schools & Instruction	800	1,230	430	53.8%	43

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6117	Educational Support Services	160	210	50	31.3%	5
62	Health Care & Social Assistance	41,360	47,650	6,290	15.2%	629
621	Ambulatory Health Care Services	13,930	16,570	2,640	19.0%	264
6211	Offices of Physicians	4,600	5,120	520	11.3%	52
6212	Offices of Dentists	1,400	1,640	240	17.1%	24
6213	Offices of Other Health Practitioners	1,770	2,350	580	32.8%	58
6214	Outpatient Care Centers	1,250	1,780	530	42.4%	53
6215	Medical & Diagnostic Laboratories	360	390	30	8.3%	3
6216	Home Health Care Services	4,260	5,000	740	17.4%	74
6219	Other Ambulatory Health Care Services	290	300	10	3.4%	1
622	Hospitals	6,290	6,430	140	2.2%	14
6221	General Medical & Surgical Hospitals	6,280	6,410	130	2.1%	13
6223	Other Hospitals	20	20	0	0.0%	0
623	Nursing & Residential Care Facilities	11,590	13,180	1,590	13.7%	159
6231	Nursing Care Facilities	2,320	2,120	-200	-8.6%	-20
6232	Residential Mental Health Facilities	4,510	5,430	920	20.4%	92
6233	Community Care Facility for the Elderly	4,190	5,070	880	21.0%	88
6239	Other Residential Care Facilities	570	560	-10	-1.8%	-1
624	Social Assistance	9,550	11,480	1,930	20.2%	193
6241	Individual & Family Services	7,270	8,790	1,520	20.9%	152
6244	Child Day Care Services	1,860	2,270	410	22.0%	41
71	Arts, Entertainment & Recreation	3,150	4,550	1,400	44.4%	140
711	Performing Arts & Spectator Sports	320	400	80	25.0%	8
7111	Performing Arts Companies	40	50	10	25.0%	1
7112	Spectator Sports	200	230	30	15.0%	3
7113	Performing Arts & Sports Promoters	40	40	0	0.0%	0
7114	Agents & Managers for Public Figures	10	20	10	100.0%	1
7115	Independent Artists/Writers/Performers	40	70	30	75.0%	3
712	Museums, Parks & Historical Sites	210	220	10	4.8%	1
7121	Museums, Parks & Historical Sites	210	220	10	4.8%	1
713	Amusement, Gambling & Recreation Ind	2,630	3,930	1,300	49.4%	130
7139	Other Amusement & Recreation Industries	1,850	2,750	900	48.6%	90
72	Accommodation & Food Services	13,460	16,620	3,160	23.5%	316
721	Accommodation	920	1,040	120	13.0%	12
722	Food Services & Drinking Places	12,540	15,580	3,040	24.2%	304
7223	Special Food Services	1,120	1,270	150	13.4%	15
7224	Drinking Places (Alcoholic Beverages)	360	530	170	47.2%	17
7225	Restaurants & Other Eating Places	11,050	13,790	2,740	24.8%	274
81	Other Services, Ex. Public Admin	10,560	12,290	1,730	16.4%	173
811	Repair & Maintenance	1,950	2,220	270	13.8%	27
8111	Automotive Repair & Maintenance	1,600	1,830	230	14.4%	23
8112	Electronic Equipment Repair/Maintenance	100	110	10	10.0%	1
8113	Commercial Machinery Repair/Maintenance	140	160	20	14.3%	2
8114	Household Goods Repair & Maintenance	110	110	0	0.0%	0
812	Personal & Laundry Services	2,890	4,130	1,240	42.9%	124
8121	Personal Care Services	1,740	2,820	1,080	62.1%	108
8122	Death Care Services	310	310	0	0.0%	0
8123	Drycleaning & Laundry Services	420	460	40	9.5%	4
8129	Other Personal Services	430	530	100	23.3%	10
813	Membership Organizations & Associations	4,550	4,630	80	1.8%	8
8131	Religious Organizations	2,730	2,630	-100	-3.7%	-10
8132	Grantmaking & Giving Services	180	180	0	0.0%	0
8133	Social Advocacy Organizations	240	250	10	4.2%	1
8134	Civic & Social Organizations	660	850	190	28.8%	19
8139	Professional & Similar Organizations	740	720	-20	-2.7%	-2
814	Private Households	1,170	1,330	160	13.7%	16
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99	Government	10,790	11,030	240	2.2%	24
4911	Postal Service	780	740	-40	-5.1%	-4
9991	Federal, Except USPS	1,200	1,200	0	0.0%	0
9992	State Gov't, Except Education & Hospitals	1,790	1,830	40	2.2%	4
9993	Local Gov't, Except Education & Hospitals	7,020	7,260	240	3.4%	24
	Self-Employed Workers	12,480	11,880	-600	-4.8%	-60

FOOTNOTES:

-Data may not add to totals due to rounding.

-Confidential data and industries with employment less than 10 are not shown but are included in all sub-total and total employment values.